PROFILE OF YEAR 2011

PNP's 2011 Salary Survey Report of New York City Area Nonprofits reveals a difficult year for the sector but one in which organizations continued to hold steady -- with neither substantial growth nor major cuts or retrenchment by most organizations.

Hiring and Lay Offs by Organizations:
- 81% did not hire or lay off any staff during 2011
- 17% added staff - primarily institutions with budgets over $20M; hiring was in fundraising and program areas
- 2% decreased staff during 2011 – primarily nonprofits with budgets under $5M

Salary Changes by Organizations:
- 59% increased salaries -- by 1-3%
- 40% kept salaries the same as in 2010
- 1% decreased salaries from prior year

Trends from Idealist.org

Working with close to 70,000 nonprofits and posting thousands of jobs every month, Idealist.org is seeing trends that are aligned with PNP’s survey findings.

From a survey on Employment Trends in the Nonprofit Sector conducted by Idealist in the summer of 2011, they reported that the mood of the sector was "cautiously optimistic".

Reflecting this optimism, job postings on Idealist.org increased dramatically starting in 2011 and continue to rise as job openings increase across the sector.

The forecast for 2012 is that focus will be on filling positions in fundraising, management and administration, education, and project management.

Their report also noted that nonprofit managers believe that recruiting the right people remains one of the biggest challenges for an organization.

PROFILE OF YEAR 2012

Survey respondents projected that 2012 will be a year of growth. Most indicated that substantial changes in circumstances have prompted them to recognize that their organizations have to function differently and more effectively. Most plan to make internal changes to prepare for a better 2012.

Issues of Greatest Impact for Organizations in 2012:
- 71% do not expect increased support from their Boards
- 61% see continued increased competition for limited resources
- 58% see marketplace demand for new ways to deliver programs
- 54% see challenges in leadership and succession issues looming ahead
- 44% see need to increase staff training and professional development
- 39% see need to expand the way they use social media
- 37% see need to build and strengthen their Boards
- 36% see need to tap into new opportunities for growth
- 28% see increased competition for key talent

Changes Planned by Organizations in 2012:
- 76% plan to diversify fundraising strategies
- 73% plan to increase use of social media
- 71% plan to expand programs and services
- 63% plan to increase staff salaries
- 62% plan to hire additional staff
- 50% plan to develop more competitive marketing strategies
- 8% plan no strategic changes in their organization

Hiring Projections for Organizations in 2012:
- 69% plan to hire program staff
- 67% project staff increases in all areas
- 58% will hire fundraising professionals
- 56% plan to hire marketing staff
- 45% will hire IT staff
- 33% will hire management staff
- 23% project keeping staff at the same level as 2011
- 9% uncertain on hiring plans
- 1% project decreases in staffing

Projected Salary Changes for 2012:
- 63% project increases in staff salaries overall
- 29% will keep salaries the same as in 2011
- 8% are uncertain about salary increases
- 0% plan salary decreases
## 2011 NY Nonprofit Salary Ranges

<table>
<thead>
<tr>
<th>Operating Budget</th>
<th>Under $2M</th>
<th>$2.1-5M</th>
<th>$5.1-10M</th>
<th>$10.1-20M</th>
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</table>
POSITION QUALIFICATIONS & REQUIREMENTS

Management & Administration

CEO/President: 15+ yrs nonprofit executive experience with demonstrated success as a steward of organization-building with management, finance, & strategic fundraising experience. Strong communication & leadership skills. Reports to Board. Advanced degree required.

Executive Director: 10+ yrs nonprofit experience with track record in staff management, developing & implementing budget goals & fundraising strategies, strong program oversight & Board recruitment. Strong implementing budget goals & fundraising strategies, leadership skills. Reports to Board. Advanced degree required.

CFO/VP of Finance: 15+ yrs financial planning & accounting, budgeting, auditing, fiscal controls & reporting, oversee investments & manage cash, strategic advisor to Board. Reports to CEO & Board Finance Committee. CPA, Finance, or Business degree required.


Controller: 7+ yrs experience in driving annual budget process, cost accounting, manage general ledger & monthly reports, contracts, manage cash & banking relationships, capital expenditures. Nonprofit database & fund accounting experience preferred. BA in Accounting or Finance required.

Staff Accountant: 3+ yrs experience posting invoices, accounts payable, cash & invoice reconciliation, expense reports, monthly closings, vendor 1099s, monitor grants accounting. Nonprofit database & fund accounting experience preferred. BA in Accounting or Finance required.

Bookkeeper: 3+ yrs recording credits & debits, cash disbursements & cash receipts, prepare check requests, post accounts payable, pays bills, prepare & make deposits, manage bank accounts, inventory logs & related files. BA in Accounting preferred. Accounting classes required.

Fundraising

VP Chief Development Officer: 10+ yrs fundraising experience & proven track record in stewardship, solicitation, Board development, strategic planning, donor recognition, branding, marketing & communications, leadership skills required.

Director/Development: 7+ yrs demonstrated track record in developing & executing strategies for annual fundraising campaigns, support from individuals, corporations, foundations, government; major gifts program & special events. Database expertise required.

Director/Corporate Relations: 5+ yrs solicitation & research experience, identify prospects, cultivate corporate & foundation support, prepare proposals. Database expertise required.

Director/Special Events: 5+ yrs overseeing all aspects of special events calendar for donor recognition & fund raising cultivation, manage vendors, budgets, volunteers, solicit corporate sponsorships, ticket/journal support, coordinate PR, correspondence & follow-up.

Development Officer: 5+ yrs hands-on experience as a fundraising generalist in areas of individual giving, corporate & foundation relations, special events, grants writing. Database expertise required.

Grants Writer: 3+ yrs preparing proposals for corporate, foundation & government sources, research prospective grant makers, prepare grant proposals including budgets, maintain grants calendar. Excellent written skills required.

Development Associate: 3+ yrs experience overseeing correspondence, acknowledgment letters, document & enter pledges in database, manage solicitation lists & invitations, research foundations, businesses & individuals.

Development Assistant: 1 yr of maintaining schedules, donor communication & contact, prepare meeting reports, expense reports, arrange training for staff on database use.

Marketing & Communications

VP of Marketing/Communications: 10+ yrs strategic planning in marketing, communications, branding, overlap experience in development, exposure to social media, manage staff & media contacts, excellent written/presentation skills required.

Director of Marketing/Communications: 5+ yrs experience creating content for marketing deliverables on website, brochures, videos, social media, oversee direction of layout, design & production, create assignment schedules & deadlines.

VP of Programs/Marketing: 10+ yrs experience managing media inquiries, assist with advertising, track media placements, follow-up correspondence, solid writing, editing & proofreading background.

Social Media: Experience using social media tools including Twitter, Facebook, LinkedIn, internet research skills, excellent writing ability in producing material to reach social audience, crowd sourcing, online fundraising, website oversight.

Programs & Education

VP of Programs/Education: 10+ yrs management experience in growth & effectiveness of core programs & services delivery, setting goals & standards, developing operations plan & budgets. Manage staff.

Director of Programs/Education: 5+ yrs experience implementing plans & proposals for new & expanded programs, liaise with funding agencies, interpret public policy issues & trends. Manage staff.

Director of Programs/Education Associate: 3+ yrs creating reports on program delivery, effectiveness, distribute proposals, organize correspondence, prepare all statistical summaries, oversee scheduling & monitor expense reports & budgets.

IT & Database Management

VP of IT: 10+ yrs experience managing technical systems, developing long & short term strategies for organizational IT development use, evaluate & research emerging technologies, develop budget for technical needs, create training opportunities. Manage staff.

Network Administrator: 5+ yrs experience providing systems, desktop & helpdesk staff support, maintain database functions, oversee website & web-based applications, develop & implement standardized desktop hardware & software, oversee training & security.

Database Manager: 3+ yrs hands-on experience maintaining an accurate, centralized database of donors, serve as an active link between the data & campaign professionals, run reports & queries, provide analysis & trends, train all users.
Thoughtful nonprofit leaders are saying, “The world around us has changed — and so, we have to change as well.”

But, how and where do you begin?  
What do you tackle at the outset?  
How do you get beyond symptoms to solve underlying problems?  
How do you make changes without upheaval?  
And without investing more money than your organization can afford?

Organizational Health Check: Diagnostic Assessment

In response to the need for experienced assistance in planning for growth with change, PNP has partnered with NexGen Advisors, an outstanding firm specializing in business transformation, to offer Nonprofit Business Solutions (NBS), a unique, low cost, user-friendly diagnostic tool specifically developed for nonprofits.

NBS provides an organizational health check-up that can be used by an organization to evaluate current issues and concerns and then to plan and implement sustainable change.

We start with an Assessment Survey and conclude with an individually customized Diagnostic Report produced by an NBS Advisor, who reviews and discusses the Report and provides advisory assistance.

Assessment target areas covered in the Diagnostic Report include all of the following:

- Overall Organizational Function & Mission
- Program Differentiation & Delivery
- Resources Development & Fundraising
- Staff Productivity, Performance & Engagement
- Strategic Planning, Succession & Leadership
- Governance & Board Building
- Market Visibility, Reputation & Brand
- Agility, Innovation & Managing Change
- Process & Efficiency
- Technology & Social Media

To learn more about this unique and invaluable Organizational Health Check Assessment, contact PNP for more information on Nonprofit Business Solutions at nbs@nonprofitstaffing.com or call 212/546-9091.

The Blackbaud Index of Charitable Giving reported in January, 2012 that fundraising has returned to pre-recession levels and is now officially above the level of giving last seen in 2007.