

**Return of Private Foundation**  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation

OMB No. 1545-0052

**2011**

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2011 or tax year beginning 04/01, 2011, and ending 03/31, 2012

Name of foundation <b>PETER G. PETERSON FOUNDATION</b>		A Employer identification number <b>26-0316905</b>						
Number and street (or P.O. box number if mail is not delivered to street address) <b>888-C EIGHTH AVENUE BOX #144</b>	Room/suite	B Telephone number (see instructions) <b>(212) 542-9247</b>						
City or town, state, and ZIP code <b>NEW YORK, NY 10019</b>		C If exemption application is pending, check here <input type="checkbox"/>  D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>  E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>						
G Check all that apply: <table style="display: inline-table; vertical-align: top;"> <tr><td><input type="checkbox"/> Initial return</td><td><input type="checkbox"/> Initial return of a former public charity</td></tr> <tr><td><input type="checkbox"/> Final return</td><td><input type="checkbox"/> Amended return</td></tr> <tr><td><input type="checkbox"/> Address change</td><td><input type="checkbox"/> Name change</td></tr> </table>			<input type="checkbox"/> Initial return	<input type="checkbox"/> Initial return of a former public charity	<input type="checkbox"/> Final return	<input type="checkbox"/> Amended return	<input type="checkbox"/> Address change	<input type="checkbox"/> Name change
<input type="checkbox"/> Initial return	<input type="checkbox"/> Initial return of a former public charity							
<input type="checkbox"/> Final return	<input type="checkbox"/> Amended return							
<input type="checkbox"/> Address change	<input type="checkbox"/> Name change							
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation								
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) <b>\$ 457,929,237.</b>		J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)						

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule) . . . . .	9,000.			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B . . . . .				
	3 Interest on savings and temporary cash investments . . . . .	646.	646.		ATCH 1
	4 Dividends and interest from securities . . . . .	787,424.	3,469,931.		ATCH 2
	5a Gross rents . . . . .		-55,069.		
	b Net rental income or (loss) . . . . .				
	6a Net gain or (loss) from sale of assets not on line 10 . . . . .	-9,953,357.			
	b Gross sales price for all assets on line 6a . . . . .	-9,953,357.			
	7 Capital gain net income (from Part IV, line 2) . . . . .				
	8 Net short-term capital gain . . . . .				
	9 Income modifications . . . . .				
	10 a Gross sales less returns and allowances . . . . .				
Operating and Administrative Expenses	b Less: Cost of goods sold . . . . .				
	c Gross profit or (loss) (attach schedule) . . . . .				
	11 Other income (attach schedule) . . . . .	26,594.	3,996,498.		ATCH 3
	12 Total. Add lines 1 through 11 . . . . .	-9,129,693.	7,412,006.		
	13 Compensation of officers, directors, trustees, etc. . . . .	557,325.			557,325.
	14 Other employee salaries and wages . . . . .	1,917,966.			1,917,966.
	15 Pension plans, employee benefits . . . . .	537,343.			537,343.
	16a Legal fees (attach schedule) ATCH. 4 . . . . .	227,944.			322,845.
	b Accounting fees (attach schedule) ATCH. 5 . . . . .	141,455.			116,455.
	c Other professional fees (attach schedule) * . . . .	2,846,994.	1,074,000.		2,192,413.
	17 Interest . ATTACHMENT 7 . . . . .		182,383.		
	18 Taxes (attach schedule) (see instructions) . . . . .	-136,973.	57,411.		151.
	19 Depreciation (attach schedule) and depletion . . . . .				
	20 Occupancy . . . . .	121,755.			125,220.
	21 Travel, conferences, and meetings . . . . .	109,617.			109,617.
	22 Printing and publications . . . . .	2,339,765.	2,078,469.		2,322,853.
	23 Other expenses (attach schedule) ATCH. 9 . . . . .				
	24 Total operating and administrative expenses. Add lines 13 through 23 . . . . .	8,663,191.	3,392,263.		8,202,188.
	25 Contributions, gifts, grants paid . . . . .	4,144,632.			5,570,483.
	26 Total expenses and disbursements. Add lines 24 and 25 . . . . .	12,807,823.	3,392,263.	0	13,772,671.
	27 Subtract line 26 from line 12: . . . . .				
	a Excess of revenue over expenses and disbursements . . . . .	-21,937,516.			
	b Net investment income (if negative, enter -0-) . . . . .		4,019,743.		
	c Adjusted net income (if negative, enter -0-) . . . . .				

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only Part II and check this box, . . . . . ☒ **X**
- Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.
- If you are filing for an **Automatic 3-Month Extension**, complete only Part I (on page 1).

**Part II Additional (Not Automatic) 3-Month Extension of Time.** Only file the original (no copies needed).

Enter filer's identifying number, see instructions

Employer identification number (EIN) or

Type or  
print

Name of exempt organization or other filer, see instructions.

PETER G. PETERSON FOUNDATION

☒ **X**

26-0316905

Number, street, and room or suite no. If a P.O. box, see instructions.

888-C EIGHTH AVENUE BOX #144

Social security number (SSN)

City, town or post office, state, and ZIP code. For a foreign address, see instructions.

NEW YORK, NY 10019

File by the  
due date for  
filing your  
return. See  
instructions.

Enter the Return code for the return that this application is for (file a separate application for each return) . . . . . 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990	01		
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

**STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.**

- The books are in the care of **MOSHE MANDELBAUM**

Telephone No. **212 542-9247**FAX No. **212 542-9249**

- If the organization does not have an office or place of business in the United States, check this box . . . . . ☐

• If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . . . . . If this is for the whole group, check this box . . . . . ☐ . If it is for part of the group, check this box . . . . . ☐ and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until **02/15**, 20 **13**.5 For calendar year . . . . ., or other tax year beginning **04/01**, 20 **11**, and ending **03/31**, 20 **12**.6 If the tax year entered in line 5 is for less than 12 months, check reason: ☐ Initial return ☐ Final return☐ Change in accounting period7 State in detail why you need the extension **ALL INFORMATION NECESSARY TO FILE A COMPLETE AND ACCURATE RETURN IS NOT AVAILABLE YET**

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a \$	100,000.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b \$	520,000.
c <b>Balance Due.</b> Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c \$	0

**Signature and Verification must be completed for Part II only.**

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature **Th m**Title **CPA**Date **11-15-12**

Form 8868 (Rev. 1-2012)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing . . . . .	36,244,773.	23,531,986.	23,531,986.
	2	Savings and temporary cash investments . . . . .			
	3	Accounts receivable ▶ 45,670.			
		Less: allowance for doubtful accounts ▶	3,623.	45,670.	45,670.
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable . . . . .			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . .			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use . . . . .			
	9	Prepaid expenses and deferred charges . . . . .		502,625.	502,625.
	10 a	Investments - U.S. and state government obligations (attach schedule), **	724,137.		
	b	Investments - corporate stock (attach schedule) <b>ATCH 11</b>	20,099,310.	22,473,052.	22,473,052.
	c	Investments - corporate bonds (attach schedule) . . . . .	189,263.		
	11	Investments - land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation ▶ (attach schedule)				
12	Investments - mortgage loans . . . . .				
13	Investments - other (attach schedule) . . . . <b>ATCH 12</b>	421,583,352.	411,322,418.	411,322,418.	
14	Land, buildings, and equipment: basis ▶ 90,458.				
	Less: accumulated depreciation ▶ (attach schedule) 36,972.	72,279.	53,486.	53,486.	
15	Other assets (describe ▶)				
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I) . . . . .	478,916,737.	457,929,237.	457,929,237.	
Liabilities	17	Accounts payable and accrued expenses . . . . .	1,017,135.	238,667.	
	18	Grants payable . . . . .	4,952,851.	3,527,000.	
	19	Deferred revenue . . . . .			
	20	Loans from officers, directors, trustees, and other disqualified persons .			
	21	Mortgages and other notes payable (attach schedule) . . . .			
	22	Other liabilities (describe ▶ <b>ATCH 13</b> )	1,125,395.	1,030,518.	
23	Total liabilities (add lines 17 through 22) . . . . .	7,095,381.	4,796,185.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted . . . . .	471,821,356.	453,133,052.	
	25	Temporarily restricted . . . . .			
	26	Permanently restricted . . . . .			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input type="checkbox"/>				
	27	Capital stock, trust principal, or current funds . . . . .			
	28	Paid-in or capital surplus, or land, bldg., and equipment fund . . . .			
	29	Retained earnings, accumulated income, endowment, or other funds .			
	30	Total net assets or fund balances (see instructions) . . . . .	471,821,356.	453,133,052.	
	31	Total liabilities and net assets/fund balances (see instructions) . . . . .	478,916,737.	457,929,237.	

## Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	1	471,821,356.
2	Enter amount from Part I, line 27a . . . . .	2	-21,937,516.
3	Other increases not included in line 2 (itemize) ▶ ATTACHMENT 14	3	3,249,212.
4	Add lines 1, 2, and 3 . . . . .	4	453,133,052.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 . . . . .	6	453,133,052.

\*\*ATCH 10

Form 990-PF (2011)

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)			(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a</b> SEE PART IV SCHEDULE					
<b>b</b>					
<b>c</b>					
<b>d</b>					
<b>e</b>					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
<b>a</b>					
<b>b</b>					
<b>c</b>					
<b>d</b>					
<b>e</b>					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
<b>a</b>					
<b>b</b>					
<b>c</b>					
<b>d</b>					
<b>e</b>					
<b>2</b> Capital gain net income or (net capital loss) <span style="float: right;">{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }</span>			<b>2</b>	-9,953,357.	
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8			<b>3</b>	0	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2010	23,637,481.	447,978,908.	0.052765
2009	14,663,221.	393,579,327.	0.037256
2008	18,945,884.	189,516,449.	0.099970
2007	256,655.	45,945,312.	0.005586
2006			
<b>2</b> Total of line 1, column (d)			<b>2</b> 0.195577
<b>3</b> Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			<b>3</b> 0.048894
<b>4</b> Enter the net value of noncharitable-use assets for 2011 from Part X, line 5			<b>4</b> 428,616,147.
<b>5</b> Multiply line 4 by line 3			<b>5</b> 20,956,758.
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)			<b>6</b> 40,197.
<b>7</b> Add lines 5 and 6			<b>7</b> 20,996,955.
<b>8</b> Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			<b>8</b> 13,772,671.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. . . . . Date of ruling or determination letter: _____ (attach copy of letter if necessary - see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b. . . . .		1	80,395.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3 Add lines 1 and 2. . . . .		3	80,395.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- . . . . .		5	80,395.
6 Credits/Payments:			
a 2011 estimated tax payments and 2010 overpayment credited to 2011. . . . .	6a	520,021.	
b Exempt foreign organizations - tax withheld at source. . . . .	6b		
c Tax paid with application for extension of time to file (Form 8868). . . . .	6c		
d Backup withholding erroneously withheld. . . . .	6d		
7 Total credits and payments. Add lines 6a through 6d. . . . .	7	520,021.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached. . . . .	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed. . . . .	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid. . . . .	10	439,626.	
11 Enter the amount of line 10 to be: Credited to 2012 estimated tax <input type="checkbox"/> 339,626. Refunded <input type="checkbox"/> 100,000.	11	100,000.	

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? . . . . . If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year? . . . . .		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ► \$ _____ (2) On foundation managers. ► \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . . If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes. . . . .	X	
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .	X	
b If "Yes," has it filed a tax return on Form 990-T for this year? . . . . .	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . . If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ► NY,		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation. . . . .	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV. . . . .		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses. . . . .		X

Form 990-PF (2011)

**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) . . . . .	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) . . . . .	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? . . . . .	13	X	
Website address <b>WWW.PGPF.ORG</b>				
14	The books are in care of <b>MOSHE MANDELBAUM</b> Telephone no. <b>212-542-9247</b>			
Located at <b>888-C EIGHTH AVENUE BOX #144 NEW YORK, NY</b> ZIP + 4 <b>10019</b>				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here . . . . .			
and enter the amount of tax-exempt interest received or accrued during the year . . . . .		15		
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . . . . .	16	Yes	No
See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country <b>_____</b>				X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required****File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? . . . . .	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? . . . . .	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? . . . . .	1b	X
Organizations relying on a current notice regarding disaster assistance check here . . . . .		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011? . . . . .	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
If "Yes," list the years <b>_____</b>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) . . . . .	2b	X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. <b>_____</b>		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . .	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.) . . . . .	3b	X
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? . . . . .	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011? . . . . .	4b	X

Form 990-PF (2011)

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)****5a** During the year did the foundation pay or incur any amount to:(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☒ Yes ☐ No(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ NoOrganizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☒ Yes ☐ No  
If "Yes," attach the statement required by Regulations section 53.4945-5(d).**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No  
If "Yes" to 6b, file Form 8870.**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATTACHMENT 16		557,325.	47,166.	0

**2** Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATTACHMENT 17		780,417.	71,209.	0

**Total number of other employees paid over \$50,000** ☐ 11

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**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
ATTACHMENT 18		2,610,382.
Total number of others receiving over \$50,000 for professional services . . . . .		10

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 GRANTS AND GRANT-MAKING - SEE ATTACHMENT 23	
	4,713,866.
2 EDUCATION, AWARENESS, AND ENGAGEMENT - SEE ATTACHMENT 23	
	3,812,363.
3 POLICY RESEARCH AND ANALYSIS - SEE ATTACHMENT 23	
	1,562,970.
4	

**Part IX-B Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 NONE	
2	
All other program-related investments. See instructions.	
3 NONE	
Total. Add lines 1 through 3 . . . . .	

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**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	36,080,453.
<b>b</b>	Average of monthly cash balances	<b>1b</b>	38,070,247.
<b>c</b>	Fair market value of all other assets (see instructions)	<b>1c</b>	360,992,596.
<b>d</b>	<b>Total</b> (add lines 1a, b, and c)	<b>1d</b>	435,143,296.
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	435,143,296.
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	<b>4</b>	6,527,149.
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	428,616,147.
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5	<b>6</b>	21,430,807.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	21,430,807.
<b>2a</b>	Tax on investment income for 2011 from Part VI, line 5	<b>2a</b>	80,395.
<b>b</b>	Income tax for 2011. (This does not include the tax from Part VI.)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	80,395.
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>	21,350,412.
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	
<b>5</b>	Add lines 3 and 4	<b>5</b>	21,350,412.
<b>6</b>	Deduction from distributable amount (see instructions)	<b>6</b>	
<b>7</b>	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	21,350,412.

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	<b>1a</b>	13,772,671.
<b>b</b>	Program-related investments - total from Part IX-B	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	13,772,671.
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	<b>5</b>	
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	<b>6</b>	13,772,671.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7 . . . . .				21,350,412.
2 Undistributed income, if any, as of the end of 2011:				
a Enter amount for 2010 only . . . . .				
b Total for prior years: 20 09, 20 08, 20 07 . . . . .				
3 Excess distributions carryover, if any, to 2011:				
a From 2006 . . . . .				
b From 2007 . . . . .				
c From 2008 . . . . . 2,916,997.				
d From 2009 . . . . .				
e From 2010 . . . . . 1,574,760.				
f Total of lines 3a through e . . . . .	4,491,757.			
4 Qualifying distributions for 2011 from Part XII, line 4: ► \$ 13,772,671.				
a Applied to 2010, but not more than line 2a . . . . .				
b Applied to undistributed income of prior years (Election required - see instructions) . . . . .				
c Treated as distributions out of corpus (Election required - see instructions) . . . . .				
d Applied to 2011 distributable amount . . . . .				13,772,671.
e Remaining amount distributed out of corpus . . . . .				
5 Excess distributions carryover applied to 2011 . . . . . (If an amount appears in column (d), the same amount must be shown in column (a).)	4,491,757.			4,491,757.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 . . . . .				
b Prior years' undistributed income. Subtract line 4b from line 2b . . . . .				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .				
d Subtract line 6c from line 6b. Taxable amount - see instructions . . . . .				
e Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instructions . . . . .				
f Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012 . . . . .				3,085,984.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) . . . . .				
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions) . . . . .				
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a . . . . .		0		
10 Analysis of line 9:				
a Excess from 2007 . . . . .				
b Excess from 2008 . . . . .				
c Excess from 2009 . . . . .				
d Excess from 2010 . . . . .				
e Excess from 2011 . . . . .				

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**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling . . . . .

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or

4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .

Tax year	Prior 3 years				(e) Total
	(a) 2011	(b) 2010	(c) 2009	(d) 2008	
b 85% of line 2a . . . . .					
c Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
d Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets . . . . .					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i) . . . . .					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . . . .					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) . . . . .					
(3) Largest amount of support from an exempt organization . . . . .					
(4) Gross investment income . . . . .					

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

PETER G. PETERSON

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

ATTACHMENT 19

b The form in which applications should be submitted and information and materials they should include:

N/A

c Any submission deadlines:

INQUIRIES ARE ACCEPTED AT ANY TIME DURING THE YEAR.

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE ATTACHMENT 20

**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

<div>Recipient</div> <div>Name and address (home or business)</div>	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> <i>Paid during the year</i> SEE ATTACHMENT 21			SEE ATTACHMENT 21	5,570,483.
<b>Total</b> . . . . .			▶ <b>3a</b>	5,570,483.
<b>b</b> <i>Approved for future payment</i> SEE ATTACHMENT 22			SEE ATTACHMENT 22	3,527,000.
<b>Total</b> . . . . .			▶ <b>3b</b>	3,527,000.

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## Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:				
a _____				
b _____				
c _____				
d _____				
e _____				
f _____				
g Fees and contracts from government agencies				
2 Membership dues and assessments . . . . .				
3 Interest on savings and temporary cash investments		14	646 .	
4 Dividends and interest from securities . . . .		14	787,424 .	
5 Net rental income or (loss) from real estate:				
a Debt-financed property . . . . .				
b Not debt-financed property . . . . .				
6 Net rental income or (loss) from personal property .				
7 Other investment income . . . . .				
8 Gain or (loss) from sales of assets other than inventory		18	-9,953,357 .	
9 Net income or (loss) from special events . . .				
10 Gross profit or (loss) from sales of inventory . .				
11 Other revenue: a _____				
b PRODUCTION INCOME				25,594 .
c HONORARIUM				1,000 .
d _____				
e _____				
12 Subtotal. Add columns (b), (d), and (e) . . . .			-9,165,287 .	26,594 .
13 Total. Add line 12, columns (b), (d), and (e)				

(See worksheet in line 13 instructions to verify calculations.)

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

**Part XVII** Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
<b>1</b>	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
<b>a</b>	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash	<b>1a(1)</b>	X
	(2) Other assets	<b>1a(2)</b>	X
<b>b</b>	Other transactions:		
	(1) Sales of assets to a noncharitable exempt organization	<b>1b(1)</b>	X
	(2) Purchases of assets from a noncharitable exempt organization	<b>1b(2)</b>	X
	(3) Rental of facilities, equipment, or other assets	<b>1b(3)</b>	X
	(4) Reimbursement arrangements	<b>1b(4)</b>	X
	(5) Loans or loan guarantees	<b>1b(5)</b>	X
	(6) Performance of services or membership or fundraising solicitations	<b>1b(6)</b>	X
<b>c</b>	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	<b>1c</b>	X
<b>d</b>	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

**b** If "Yes," complete the following schedule.

[illegible]

**Sign  
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

WHE

2/15/13

► Heavener

May the IRS discuss this return with the preparer shown below (see instructions)? ☐ Yes ☒ No

**Paid  
Preparer  
Use Only**

Print/Type preparer's name

Preparer's signature

Date \_\_\_\_\_

Check <input type="checkbox"/> if self-employed
---

PTIN

P00446023

Firm's name ▶ MITCHELL & TITUS, LLP

Firm's EIN ▶ 13-2781641

Firm's address ► ONE BATTERY PARK PLAZA  
NEW YORK, NY

10004

Phone no. 212-709-4500

**FORM 990-PF - PART IV**  
**CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj. basis		Gain or (loss)	
-3,078,113.		ST CAPITAL LOSS FROM PARTNERSH					VARIOUS -3,078,113.	VARIOUS
-6,459,661.		LT CAPITAL LOSS FROM PARTNERSH					VARIOUS -6,459,661.	VARIOUS
-389,541.		MANAGED ACCOUNT - SHORT TERM					VARIOUS -389,541.	VARIOUS
-26,042.		MANAGED ACCOUNT - LONG TERM					VARIOUS -26,042.	VARIOUS
TOTAL GAIN(LOSS) .....							<u>-9,953,357.</u>	

**Schedule B**  
(Form 990, 990-EZ,  
or 990-PF)  
Department of the Treasury  
Internal Revenue Service

**Schedule of Contributors**

► Attach to Form 990, Form 990-EZ, or Form 990-PF.

OMB No. 1545-0047

**2011**

Name of the organization

PETER G. PETERSON FOUNDATION

Employer identification number

26-0316905

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)( ) (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

**Special Rules**

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year . . . . . ► \$

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on Part I, line 2, of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).



Name of organization PETER G. PETERSON FOUNDATION

Employer identification number

26-0316905

**Part I Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	THOMAS JEFFERSON FOUNDATION, INC.  P.O. BOX 316  CHARLOTTEVILLE, VA 22902	\$ 9,000.	Person <input checked="checked" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)

Employer identification number

26-0316905

## Part II

(a) No. from Part I	(b)  Description of noncash property given	(c)  FMV (or estimate) (see instructions)	(d)  Date received
_____	_____ _____ _____ _____	\$ _____ \$ _____ \$ _____ \$ _____	_____ _____ _____ _____
(a) No. from Part I	(b)  Description of noncash property given	(c)  FMV (or estimate) (see instructions)	(d)  Date received
_____	_____ _____ _____ _____	\$ _____ \$ _____ \$ _____ \$ _____	_____ _____ _____ _____
(a) No. from Part I	(b)  Description of noncash property given	(c)  FMV (or estimate) (see instructions)	(d)  Date received
_____	_____ _____ _____ _____	\$ _____ \$ _____ \$ _____ \$ _____	_____ _____ _____ _____
(a) No. from Part I	(b)  Description of noncash property given	(c)  FMV (or estimate) (see instructions)	(d)  Date received
_____	_____ _____ _____ _____	\$ _____ \$ _____ \$ _____ \$ _____	_____ _____ _____ _____
(a) No. from Part I	(b)  Description of noncash property given	(c)  FMV (or estimate) (see instructions)	(d)  Date received
_____	_____ _____ _____ _____	\$ _____ \$ _____ \$ _____ \$ _____	_____ _____ _____ _____
(a) No. from Part I	(b)  Description of noncash property given	(c)  FMV (or estimate) (see instructions)	(d)  Date received
_____	_____ _____ _____ _____	\$ _____ \$ _____ \$ _____ \$ _____	_____ _____ _____ _____
(a) No. from Part I	(b)  Description of noncash property given	(c)  FMV (or estimate) (see instructions)	(d)  Date received
_____	_____ _____ _____ _____	\$ _____ \$ _____ \$ _____ \$ _____	_____ _____ _____ _____
(a) No. from Part I	(b)  Description of noncash property given	(c)  FMV (or estimate) (see instructions)	(d)  Date received
_____	_____ _____ _____ _____	\$ _____ \$ _____ \$ _____ \$ _____	_____ _____ _____ _____

Name of organization PETER G. PETERSON FOUNDATION

Employer identification number  
26-0316905**Part III** Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry.For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ \_\_\_\_\_

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME
INTEREST INCOME - BANKS	646.	646.	
TOTAL	646.	646.	

## FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME
INTEREST AND DIVIDEND INCOME	787,424.	3,469,931.	
TOTAL	<u>787,424.</u>	<u>3,469,931.</u>	

## FORM 990PF, PART I - OTHER INCOME

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME
HONORARIUM	1,000.		
PRODUCTION INCOME	25,594.		
PARTNERSHIP - ORDINARY BUSINESS INCOME		497,266.	
GUARANTEED PAYMENTS		155.	
PARTNERSHIP - IRC SECTION 1256 GAIN		-221,580.	
PARTNERSHIP - IRC SECTION 988 GAIN		-27,535.	
PARTNERSHIP - IRC SECTION 1296 GAIN		6,840.	
PARTNERSHIP - OTHER PORTFOLIO INCOME		4,198,876.	
PARTNERSHIP - OTHER INCOME		-348,910.	
PARTNERSHIP - IRC SECTION 1250 GAIN		3,386.	
PARTNERSHIP - IRC SECTION 1231 GAIN		-174,625.	
CANCELLATION OF DEBT		6,394.	
INCOME FROM SWAPS		56,231.	
TOTALS	26,594.	3,996,498.	

FORM 990PF, PART I - LEGAL FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
LEGAL FEES	227,944.			322,845.
TOTALS	227,944.			322,845.

## FORM 990PF, PART I - ACCOUNTING FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
AUDIT & ACCOUNTING FEES	141,455.			116,455.
TOTALS	141,455.			116,455.



## FORM 990PF, PART I - OTHER PROFESSIONAL FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
PUBLIC RELATIONS	152,173.			201,714.
INVESTMENT MANAGEMENT	1,074,000.	1,074,000.		
OTHER PROFESSIONAL FEES	1,005,218.			1,408,898.
INFORMATION TECHNOLOGY	399,709.			411,341.
HUMAN RESOURCES	215,894.			170,460.
TOTALS	2,846,994.	1,074,000.		2,192,413.

## FORM 990PF, PART I - INTEREST EXPENSE

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
INVESTMENT INTEREST EXPENSE		182,383.		
TOTALS		182,383.		

ATTACHMENT 8

FORM 990PF, PART I - TAXES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
TAX EXPENSE FOREIGN TAXES	-136,973.	57,411.		151.
TOTALS	<u>-136,973.</u>	<u>57,411.</u>		<u>151.</u>

## FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
ADVERTISING	1,046,335.			1,062,647.
OTHER PROGRAM	1,049,900.			1,017,145.
ALL OTHER EXPENSES	243,530.			243,061.
PORTFOLIO DEDUCTIONS		1,054.		
PORTFOLIO DEDUCTIONS - 2%		1,875,674.		
OTHER DEDUCTIONS		200,613.		
SECTION 59(E) (2) EXP		1,128.		
TOTALS	2,339,765.	2,078,469.		2,322,853.

FORM 990PF, PART II - U.S. AND STATE OBLIGATIONS

ATTACHMENT 10		
DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
US TREAS BILLS		
US OBLIGATIONS TOTAL		

FORM 990PF, PART II - CORPORATE STOCK

ATTACHMENT 11

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
TE CONNECTIVITY LTD REG SHS	1,286,250.	1,286,250.
AGILENT TECHNOLOGIES INC COM	1,112,750.	1,112,750.
AIR PRODUCTS & CHEMICALS INC	2,203,200.	2,203,200.
BAKER HUGHES INC	1,413,378.	1,413,378.
BECTON DICKINSON & CO		
DEVON ENERGY CORP NEW COM	1,955,800.	1,955,800.
EQT CORPORATION COM	1,084,725.	1,084,725.
EMERSON ELECTRIC CO		
FEDEX CORP COM	2,299,000.	2,299,000.
INTERNATIONAL BUSINESS MACHINE		
MOLEX INC	140,600.	140,600.
MOLEX INC CLASS A	58,625.	58,625.
PALL CORP		
PERKINELMER INC COM		
PRAXAIR INC	414,900.	414,900.
ROCKWELL COLLINS INC COM	515,880.	515,880.
THERMO FISHER SCIENTIFIC INC	575,600.	575,600.
3M CO COM		
UNION PACIFIC CORP	1,766,358.	1,766,358.
UNITED PARCEL SVC INC CL B		
LENNOX INTL INC COM	2,018,000.	2,018,000.
HOME DEPOT INC	282,100.	282,100.
LOWE'S COMPANIES INC	533,286.	533,286.
SOUTHWESTERN ENERGY CO	2,510,400.	2,510,400.
WHIRLPOOL CORP.	765,000.	765,000.
GENERAL MOTORS CO CV PFD B	1,537,200.	1,537,200.
ABBOTT LABORATORIES		
AGNICO EAGLE MINES LTD		
ARCHER DANIELS MIDLAND CO		

FORM 990PF, PART II - CORPORATE STOCK

ENDING  
BOOK VALUE

ENDING  
FMV

DESCRIPTION

AT&T INC  
BANK OF AMERICA CORP  
BANK OF NEW YORK MELLON CORP  
BARRICK GOLD CORP  
CISCO SYSTEMS INC  
COMCAST CORP CL A  
CVS CAREMARK CORPORATION  
DELL INC  
DELTA AIRLINES INC  
EQT CORPORATION  
FRONTIER COMMUNICATIONS CORP  
GENERAL ELECTRIC CO  
GENERAL MOTORS CO  
GILEAD SCIENCES INC  
GOLDCORP INC  
HESS CORP  
INTEL CORP  
INTERMEC INC  
INT'L BUSINESS MACHINES CORP  
INTERNATIONAL PAPER CO  
JP MORGAN CHASE & CO  
KROGER CO  
MERCK AND CO INC  
METLIFE INC  
MICROSOFT CORP  
THE MOSAIC COMPANY  
MYLAN LABORATORIES INC  
NEWMONT MINING CORP  
OMNICARE INC

FORM 990PF, PART II - CORPORATE STOCK

ATTACHMENT 11 (CONT'D)

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
ORACLE CORP		
PFIZER INC		
SAIC INC		
SUNCOR ENERGY INC		
TALISMAN ENERGY INC		
THE TRAVELERS COMPANIES INC.		
TOTAL SA SPONS ADR		
UNUM GROUP		
US BANCORP DEL		
WALMART STORES INC		
TOTALS	22,473,052.	22,473,052.



FORM 990PF, PART II - OTHER INVESTMENTS

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
SILCHESTER INTL INVESTORS	11,136,436.	11,136,436.
HIGHFIELDS CAPITAL IV LP	18,531,475.	18,531,475.
FARALLON CAP INST PARTNERS LP	9,406,809.	9,406,809.
TPG-AXON PARTNERS LTD	398,461.	398,461.
REGIMENT CAPITAL LTD		
TACONIC OPPORTUNITY FUND LTD	2,347,773.	2,347,773.
MERCHANT'S GATE FUND LTD	12,259,923.	12,259,923.
ETON PARK FUND LTD	10,925,843.	10,925,843.
GSO SPECIAL SITUATIONS FUND	10,378,142.	10,378,142.
BROOKSIDE CAYMAN LTD	1,485,065.	1,485,065.
FORTRESS CREDIT OPP. FUND LP	7,412,524.	7,412,524.
CENTERBRIDGE CREDIT PARTNERS	16,905,373.	16,905,373.
GS VINTAGE FUND V LP	6,009,316.	6,009,316.
GENERAL ATLANTIC INV. PARTNERS	19,119,393.	19,119,393.
BAUPOST VALUE PARTNERS LP IV	17,487,863.	17,487,863.
WELSH CARSON ANDERSON STOWE XI	5,656,174.	5,656,174.
KING STREET CAPITAL LTD	2,168,650.	2,168,650.
CHILTON GNR INT'L LTD	485,624.	485,624.
CONATUS CAPITAL OVERSEAS LTD		
CYRUS SELECT OPP. FUND LTD	10,121,097.	10,121,097.
HIGH RISE INST. PARTNERS LP		
CHILTON CHINA OPPORTUNITIES LP	121,309.	121,309.
CHILTON PAN ASIA PACIFIC FUND	117,027.	117,027.
SOUTHPORT ENERGY PLUS		
SAMLYN LTD		
LEXINGTON CAPITAL PARTNERS VII	5,148,170.	5,148,170.
SR GLOBAL FUND INC.	2,238,178.	2,238,178.
SR PHOENICIA INC.		
DAEDALUS OFFSHORE		
ANCHORAGE CAPITAL PARTNERS	7,695,050.	7,695,050.
CONVEXITY CAPITAL LP	12,027,365.	12,027,365.
SWIFTCURRENT LTD	7,530,795.	7,530,795.
ACACIA CONSERVATION FUND	10,472,055.	10,472,055.

FORM 990PF, PART II - OTHER INVESTMENTS

ATTACHMENT 12 (CONT'D)	
DESCRIPTION	ENDING BOOK VALUE
AXIAL CAPITAL LTD	6,930,166.
SPDR GOLD TRUST	22,776,250.
JP MORGAN SHORT DURATION	34,847,125.
BOND FUND	
SENATOR GLOBAL OPP OFFSHORE	10,308,350.
EQUINOX FUND INTERNATIONAL LTD	4,742,948.
GAOLING FEEDER LTD	14,353,681.
PASSPORT OFFSHORE LTD	8,677,049.
ROUTE ONE OFFSHORE FUND	6,619,696.
ELLIOT INTERNATIONAL	10,722,199.
SPINNAKER GLOBAL EMERGING MKT	9,868,000.
BREVAN HOWARD EMERGING MARKETS	7,810,369.
STONEPOINT TRIDENT V LP	843,711.
BLENHEIM GLOBAL MARKETS FUND	
CAMCAP RESOURCES OFFSHORE FUND	3,712,066.
ENCAP ENERGY CAPITAL FUND VIII	2,619,369.
LCP VIII OFFSHORE LP	-12,825.
GARRISON REAL ESTATE FUND II L	753,559.
LONE CASCADE LP	16,839,785.
RIVA CAPITAL PARTNERS III LP	668,036.
SFC ENERGY PARTNERS IIB LP	1,278,109.
HIGHBROOK INCOME PROPERTY FUND	929,983.
AMERICAN SECURITIES	1,646,203.
DENHAM COMMODITY PARTNERS FUND	117,485.
ABRAMS CAPITAL PARTNERS II LP	6,360,195.
OVERLOOK PARTNERS FUND LP	10,123,388.
NGP NATURAL RESOURCES X LP	347,000.
GMO QUALITY	15,482,734.
PASSPORT SPECIAL OPPS	4,371,897.
TOTALS	411,322,418.
	411,322,418.

FORM 990PF, PART II - OTHER LIABILITIES

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>
DEFERRED EXCISE TAX	1,030,518.
TOTALS	<u>1,030,518.</u>

FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

<u>DESCRIPTION</u>	<u>AMOUNT</u>
UNREALIZED GAIN OR LOSS-INVESTMENTS	3,249,212.
TOTAL	<u>3,249,212.</u>

FORM 990PF, PART VII-B, LINE 5C-EXPENDITURE RESPONSIBILITY STATEMENT

GRANTEE'S NAME: SEE FOLLOWING PAGE  
GRANTEE'S ADDRESS:  
CITY, STATE & ZIP:  
GRANT DATE:  
GRANT AMOUNT:  
GRANT PURPOSE:  
AMOUNT EXPENDED:  
ANY DIVERSION? NO  
DATES OF REPORTS:  
VERIFICATION DATE:  
RESULTS OF VERIFICATION:

## Form 990PF, Part VII-B, Line 5c – Expenditure Responsibility Statement

**Grantee:** Comeback America Initiative  
211 State Street, Suite 401  
Bridgeport, CT 06604

**Approved:** 9/17/2010

**Amount:** \$3,100,000

**Purpose:** To support a new initiative over a three year period to address federal fiscal issues by engaging the public and assisting policymakers on a non-partisan basis to help solve America's long-term fiscal challenges.

**Payments:** \$600,000 on 10/1/2010  
\$500,000 on 2/25/2011  
\$500,000 on 9/13/2011  
\$500,000 on 2/29/2012  
\$600,000 on 9/14/2012

**Expended:** \$1,052,180 as of 8/31/11  
\$2,100,000 as of 8/31/12

**Report Dates:** 2/24/2011; 8/29/2011; 2/22/2012; 9/10/2012; 2/1/2013

**Diversion:** To the knowledge of the Foundation, based on narrative and financial reports, grant funds have been used exclusively for the original, charitable purposes of the grant.

**Verification:** The Foundation has not undertaken an investigation of the grantee's reports because it has no reason to believe that those reports are of dubious accuracy or reliability.

  

**Grantee:** Coalition to Transform Advanced Care  
c/o Mintz Levin  
701 Pennsylvania Ave., NW, Suite 900  
Washington, DC 20004

**Approved:** 8/16/2011

**Amount:** \$250,000

**Purpose:** To support the replication of health care models that ensure compassionate, coordinated care for individuals with advanced illness.

**Payments:** \$150,000 on 9/13/2011  
\$100,000 on 4/2/2012

**Expended:** \$69,934 as of 2/28/2012  
\$201,648 as of 8/31/2012

**Report Dates:** 3/5/2012; 3/29/2012; 9/25/2012

**Diversion:** To the knowledge of the Foundation, based on narrative and financial reports, grant funds have been used exclusively for the original, charitable purposes of the grant.

**Verification:** The Foundation has not undertaken an investigation of the grantee's reports because it has no reason to believe that those reports are of dubious accuracy or reliability.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 16

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
PETER G PETERSON 888-C EIGHTH AVENUE BOX #144 NEW YORK, NY 10019	DIRECTOR & CHARIMAN, CEO 40.00	0	0	0
JOAN GANZ COONEY 888-C EIGHTH AVENUE BOX #144 NEW YORK, NY 10019	DIRECTOR 5.00	0	0	0
MICHAEL A PETERSON 888-C EIGHTH AVENUE BOX #144 NEW YORK, NY 10019	DIR & PRESIDENT, COO 40.00	0	0	0
PAUL L NEWMAN 888-C EIGHTH AVENUE BOX #144 NEW YORK, NY 10019	TREASURER 40.00	0	0	0
LORETTA UCELLI 888-C EIGHTH AVENUE BOX #144 NEW YORK, NY 10019	VP COMM & PUBLIC AFFAIRS 40.00	311,125.	23,946.	0
SUSAN TANAKA 888-C EIGHTH AVENUE BOX #144 NEW YORK, NY 10019	VP OF RESEARCH 40.00	246,200.	23,220.	0
GRAND TOTALS		557,325.	47,166.	0

990PF, PART VIII - COMPENSATION OF THE FIVE HIGHEST PAID EMPLOYEESATTACHMENT 17

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION</u>	<u>COMPENSATION</u>	<u>CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS</u>	<u>EXPENSE ACCT AND OTHER ALLOWANCES</u>
DOUGLAS HAMILTON 888-C EIGHT AVENUE BOX #144 NEW YORK, NY 10019	DIRECTOR OF RESEARCH 40.00	227,558.	19,089.	0
RIKARD TREIBER 888-C EIGHT AVENUE BOX #144 NEW YORK, NY 10019	DIRECTOR OF GRANTS 40.00	152,958.	15,296.	0
CHRISTOPHER SEALEY 888-C EIGHT AVENUE BOX #144 NEW YORK, NY 10019	DIR OF ONLINE COMM 40.00	148,354.	14,836.	0
MYRA SUNG 888-C EIGHT AVENUE BOX #144 NEW YORK, NY 10019	DIR OF COMMUNICATION 40.00	136,583.	13,658.	0
EDMUND WALSH 888-C EIGHT AVENUE BOX #144 NEW YORK, NY 10019	SENIOR WRITER 40.00	114,964.	8,330.	0
	TOTAL COMPENSATION	<u>780,417.</u>	<u>71,209.</u>	<u>0</u>



990PF, PART VIII- COMPENSATION OF THE FIVE HIGHEST PAID PROFESSIONALS

ATTACHMENT 18

<u>NAME AND ADDRESS</u>	<u>TYPE OF SERVICE</u>	<u>COMPENSATION</u>
EAST END ADVISORS 610 FIFTH AVENUE, SUITE 506 NEW YORK, NY 10020	INVESTMENT MGMT	1,074,000.
MCKINSEY & COMPANY 55 EAST 52ND STREET NEW YORK, NY 10022	RESEARCH/CONSULTING	451,707.
PURPOSE CAMPAIGNS, LLC 224 CENTRE STREET, 6TH FLOOR NEW YORK, NY 10013	PUBLIC ENGAGEMENT	392,524.
SKDKNICKERBOCKER 1818 N STREET, SUITE 450 WASHINGTON, DC 20036	MEDIA & ADVERTISING	392,151.
BLOOMBERG LP-TV 731 LEXINGTON AVENUE NEW YORK, NY 10022	SPECIAL EVENTS	300,000.
	TOTAL COMPENSATION	<u>2,610,382.</u>

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

INITIAL GRANT INQUIRIES ARE  
ACCEPTED VIA EMAIL TO  
INQUIRIES@PGPF.ORG.

PETER G. PETERSON FOUNDATION GENERAL GRANT ELIGIBILITY GUIDELINES:

THE PETER G. PETERSON FOUNDATION:

- CONSIDERS GRANT REQUESTS WITH DIRECT RELEVANCE TO THE FOUNDATION'S PRIORITIES
- GENERALLY AWARDS GRANTS TO U.S. BASED, TAX EXEMPT NONPROFIT ORGANIZATIONS
- PREFERS TO PARTNER WITH ORGANIZATIONS THAT HAVE BEEN IN EXISTENCE 2+ YEARS
- SEEKS PROPOSALS FROM ORGANIZATIONS THAT ARE REGIONAL OR NATIONAL IN SCOPE

THE PETER G. PETERSON FOUNDATION DOES NOT PARTICIPATE IN ACTIVITIES PROHIBITED FOR PRIVATE FOUNDATIONS AND DOES NOT GENERALLY ENGAGE IN CERTAIN OTHER PRACTICES, INCLUDING, BUT NOT LIMITED TO:

- PROVIDING GENERAL OPERATING SUPPORT, UNRESTRICTED GRANTS OR FUNDING INDIRECT EXPENSES
- PROVIDING GRANTS TO FOREIGN ORGANIZATIONS
- PROVIDING CONTRIBUTIONS TO OTHER PRIVATE GRANT-MAKING FOUNDATIONS
- DONATING TO INDIVIDUALS OR POLITICAL, SOCIAL OR FRATERNAL ORGANIZATIONS
- CONTRIBUTING TO CAPITAL CAMPAIGNS, ANNUAL APPEALS, OR ONGOING SPONSORSHIPS
- UNDERWRITING CHAIRS, ENDOWMENTS OR SCHOLARSHIPS SPONSORED BY ACADEMIC OR NONPROFIT INSTITUTIONS
- FUNDING POLITICAL PARTIES OR ELECTION CAMPAIGNS
- SUPPORTING RAFFLES, TELETHONS, WALK-A-THONS OR AUCTIONS
- SUPPORTING OF INSTITUTIONS THAT DISCRIMINATE ON THE BASIS OF RACE, CREED, GENDER, NATIONAL ORIGIN, AGE, DISABILITY OR SEXUAL ORIENTATION IN POLICY OR PRACTICE

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

<u>Recipient Name and Address</u>	<u>Foundation Status of Recipient</u>	<u>Purpose of Grant or Contribution</u>	<u>Amount</u>
Bipartisan Policy Center 1212 Eye Street NW, Suite 1000 Washington, DC 20005	509(a)(1)	To support post-launch activities of the Debt Reduction Task Force's development and dissemination of its long-term budget plan to reduce projected federal debt.	\$ 100,000
Center for Practical Bioethics Harzfield Building 1111 Main Street, Suite 500 Kansas City, MO 64105	509(a)(1)	To support the development of a business plan for the Coalition to Transform Advanced Care (C-TAC), a new organization focused on improving end-of-life care.	\$ 55,000
Clinton Global Initiative 1301 Avenue of the Americas, 37th Floor New York, NY 10019	509(a)(3) - Type I	To support CGI America's 2011 meeting and discussions on how to improve the nation's long-term economic competitiveness.	\$ 250,000
Coalition to Transform Advanced Care C/O Mintz Levin 701 Pennsylvania Ave., NW, Suite 900 Washington, DC 20004	Pending determination	To support the replication of health care models that ensure compassionate, coordinated end-of-life care for individuals with advanced illness.	\$ 150,000
Comeback America Initiative 211 State Street, Suite 401 Bridgeport, CT 06604	Private Nonoperating Foundation	To support a new initiative over a three year period to address federal fiscal issues by engaging the public and assisting policymakers on a non-partisan basis to help solve America's long-term fiscal challenges.	\$ 1,000,000
Committee For Economic Development 2000 L Street, NW, Suite 700 Washington, DC 20036	509(a)(1)	To support the Fiscal Health Initiative, a program providing nonpartisan analysis on long-term fiscal challenges and conducting outreach to the business community in support of more sustainable policies.	\$ 250,000

PETER G. PETERSON FOUNDATION

26-0316905

ATTACHMENT 21  
(CONT'D)FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

<u>Recipient Name and Address</u>	<u>Foundation Status of Recipient</u>	<u>Purpose of Grant or Contribution</u>	<u>Amount</u>
Concord Coalition Corp 1011 Arlington Blvd., Suite 300 Arlington, VA 22209	509(a)(2)	To support the Peter G. Peterson Foundation Fiscal Internship Program.	\$ 47,500
Concord Coalition Corp 1011 Arlington Blvd., Suite 300 Arlington, VA 22209	509(a)(2)	To support efforts to educate the public about the causes and consequences of federal budget deficits, the long-term challenges facing America's unsustainable entitlement programs, and how to build a sound foundation for economic growth.	\$ 1,325,567
Corporation for the Advancement of Policy Evaluation 600 Alexander Park Princeton, NJ 08540	509(a)(1)	To support the 15th Annual Wall Street Comes to Washington Conference, an event convening health policy experts from the public and private sectors to discuss the broad trends shaping the health care system and their impact on the nation's economic and fiscal outlook.	\$ 35,000
Fund for Public Advocacy Office of the New York City Public Advocate 1 Centre Street, 15th Floor New York, NY 10007	509(a)(1)	To support the Long-Term Liabilities Roundtable Discussion Series, a series of events engaging members of the public, government officials, and other key stakeholders in dialogue on New York City's long-term liabilities and their impact on its fiscal and economic outlook.	\$ 25,000
Independent Sector 1602 L Street, NW, Suite 900 Washington, DC 20036	509(a)(1)	To support the 2011 Public Policy Action Institute, an annual conference convening nonprofit leaders to discuss public policy challenges and opportunities facing the nonprofit sector.	\$ 10,000
Institute for International Economics 1750 Massachusetts Avenue, NW Washington, DC 20036	509(a)(1)	To support research on the international dimensions of the fiscal imbalances of the United States, including an appraisal of key creditor countries' international economic positions and policies.	\$ 140,000

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

<u>Recipient Name and Address</u>	<u>Foundation Status of Recipient</u>	<u>Purpose of Grant or Contribution</u>	<u>Amount</u>
Mobilizing America's Youth 1875 K Street, NW, 5th Floor Washington, DC 20006	509(a)(1)	To support the 2011 Millennial Leadership Summit, a two-day conference fostering dialogue between engaged Millennials and local and national leaders on civic engagement.	\$ 25,000
NABE Foundation of the National Association for Business Economics 1233 20th Street NW, Suite 505 Washington, DC 20036	509(a)(3) - Type I	To support the NABE Foundation's work with NABE's 2012 Economic Policy Conference, a national event addressing the nexus of economics, business, and policymaking.	\$ 20,000
New America Foundation 1899 L Street, NW, Suite 400 Washington, DC 20036	509(a)(1)	To support the Peterson-Pew Commission on Budget Reform at the Committee for a Responsible Federal Budget to advance responsible fiscal policy and budget process reform through outreach and engagement toward policymakers, opinion leaders, media, and the public.	\$ 250,000
New America Foundation 1899 L Street, NW, Suite 400 Washington, DC 20036	509(a)(1)	To support the Moment of Truth Project at the Committee for a Responsible Federal Budget to advance responsible fiscal policy and budget process reform through outreach and engagement efforts.	\$ 150,000
Research Foundation of the City University of New York 230 West 41st Street, 7th Floor New York, NY 10036	509(a)(1)	To support a comprehensive analysis of the fiscal challenges faced by six heavily populated states and the development of recommendations to improve their long-term fiscal sustainability.	\$ 400,000
Henry L. Stimson Center 1111 19th Street, NW, 12th Floor Washington, DC 20036	509(a)(1)	To support an analysis of alternative defense strategy and mission choices as part of the Budgeting for Foreign Affairs and Defense program.	\$ 500,000

PETER G. PETERSON FOUNDATION

26-0316905

ATTACHMENT 21  
(CONT'D)

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

<u>Recipient Name and Address</u>	<u>Foundation Status of Recipient</u>	<u>Purpose of Grant or Contribution</u>	<u>Amount</u>
Henry L. Stimson Center 1111 19th Street, NW, 12th Floor Washington, DC 20036	509(a)(1)	To support a panel discussion on defense strategy and the budget entitled "Resources for National Security," and related event activities.	\$ 25,000
Teachers College, Columbia University 525 West 120th Street P.O.Box 80 New York, NY 10027	509(a)(1)	To support the development of a new, comprehensive social studies and mathematics curriculum to help high school students across the United States understand the facts, significance, and consequences of America's fiscal challenges.	\$ 812,416
TOTAL CONTRIBUTIONS PAID			<u>\$ 5,570,483</u>

FORM 990PF, PART XV - CONTRIBUTIONS APPROVED FOR FUTURE PAYMENT

<u>Recipient Name and Address</u>	<u>Foundation Status of Recipient</u>	<u>Purpose of Grant or Contribution</u>	<u>Amount</u>
Clinton Global Initiative 1301 Avenue of the Americas, 37th Floor New York, NY 10019-6022	509(a) (3) - Type I	To support the development and execution of Up to Us, a nationwide campus competition empowering university students to create campaigns that educate and engage their peers on the United States' fiscal challenges and their impact on economic opportunity, investment in the future, and other concerns of future generations.	\$ 250,000
Coalition to Transform Advanced Care C/O Mintz Levin 701 Pennsylvania Ave., NW, Suite 900 Washington, DC 20004	Pending determination	To support the replication of health care models that ensure compassionate, coordinated end-of-life care for individuals with advanced illness.	\$ 100,000
Comeback America Initiative 211 State Street, Suite 401 Bridgeport, CT 06604	Private Nonoperating Foundation	To support a new initiative over a three year period to address federal fiscal issues by engaging the public and assisting policymakers on a non-partisan basis to help solve America's long-term fiscal challenges.	\$ 1,000,000
Concord Coalition Corp 1011 Arlington Blvd., Suite 300 Arlington, VA 22209	509(a) (2)	To support the Peter G. Peterson Foundation Fiscal Internship Program.	\$ 30,000
Concord Coalition Corp 1011 Arlington Blvd., Suite 300 Arlington, VA 22209	509(a) (2)	To support efforts to educate the public about the causes and consequences of federal budget deficits, the long-term challenges facing America's unsustainable entitlement programs, and how to build a sound foundation for economic growth.	\$ 537,000
Fund for Public Advocacy Office of the New York City Public Advocate 1 Centre Street, 15th Floor New York, NY 10007	509(a) (1)	To support the Long-Term Liabilities Roundtable Discussion Series, a series of events engaging members of the public, government officials, and other key stakeholders in dialogue on New York City's long-term liabilities and their impact on its fiscal and economic outlook.	\$ 25,000



FORM 990PF, PART XV - CONTRIBUTIONS APPROVED FOR FUTURE PAYMENT

<u>Recipient Name and Address</u>	<u>Foundation Status of Recipient</u>	<u>Purpose of Grant or Contribution</u>	<u>Amount</u>
Net Impact 150 Spear Street, Suite 500 San Francisco, CA 94105	509(a)(1)	To support the development and execution of Up to Us, a nationwide campus competition empowering university students to create campaigns that educate and engage their peers on the United States' fiscal challenges and their impact on economic opportunity, investment in the future, and other concerns of future generations.	\$ 450,000
New America Foundation 1899 L Street, NW, Suite 400 Washington, DC 20036	509(a)(1)	To support the Moment of Truth Project at the Committee for a Responsible Federal Budget to advance responsible fiscal policy and budget process reform through outreach and engagement efforts.	\$ 150,000
Research Foundation of the City University of New York 230 West 41st Street, 7th Floor New York, NY 10036	509(a)(1)	To support a comprehensive analysis of the fiscal challenges faced by six heavily populated states and the development of recommendations to improve their long-term fiscal sustainability.	\$ 100,000
Henry L. Stimson Center 1111 19th Street, NW, 12th Floor Washington, DC 20036	509(a)(1)	To support an analysis of alternative defense strategy and mission choices as part of the Budgeting for Foreign Affairs and Defense program.	\$ 300,000
Teachers College, Columbia University 525 West 120th Street P.O.Box 80 New York, NY 10027	509(a)(1)	To support promotion, implementation and evaluation of a new curriculum to help high school students understand the facts, significance and consequences of the nation's fiscal challenges.	\$ 585,000
TOTAL CONTRIBUTIONS APPROVED FOR FUTURE PAYMENT			<u>\$ 3,527,000</u>

**FOUNDATION ACTIVITIES**

The Peter G. Peterson Foundation's mission is to increase public awareness of the nature and urgency of key fiscal challenges threatening America's future and to accelerate action on them. To address these challenges successfully, we work to bring Americans together to find and implement sensible, long-term solutions that transcend age, party lines, and ideological divides in order to achieve real results. We advance our mission through grant-making, education and awareness initiatives, and research and policy analysis.

**Grants and Grant-making**

The Foundation provides grants to fund a variety of projects and organizations that advance its mission. Grantee organizations include research organizations, foundations, universities, associations, and other not-for-profit entities that engage in activities outlined under grant agreements with the Foundation. These grants focus on a range of education, engagement, and research projects and initiatives related to the nation's long-term fiscal challenges. A complete listing of our paid grants in fiscal year 2012 can be found in Attachment 21.

**Education, Awareness, and Engagement**

The Foundation's education, awareness, and engagement initiatives are designed to educate Americans about our nation's long-term fiscal challenges and explain why they matter, how they can be solved, and how Americans can contribute to the movement for solutions. The Foundation produces information on fiscal policy topics for the general public; utilizes print, television, and digital media advertising; and issues policy research briefs and statements around key fiscal milestones. The Foundation encourages broad discourse regarding fiscal and economic issues through its websites and social media. In addition, the Foundation convenes an annual Fiscal Summit and other events that bring together fiscal policy leaders, experts, and elected officials from across the political and ideological spectrum to discuss fiscal issues.

**Policy, Research, and Analysis**

Fiscal policy issues involve complex questions and a vast amount of information. The Foundation provides non-partisan research, analyses, and other explanatory information to help make the issues more understandable and meaningful to the public.

The Foundation conducts research and produces analyses that are incorporated into its education, awareness, and engagement activities. This material is generally accessible on the Foundation's website and includes analyses of budget and economic issues, a library of charts and graphs, and primers and policy briefs that explain the budget and budget process. The Foundation's research efforts are also reflected in speeches, articles, and presentations.

The Foundation's research and analysis covers various areas of the federal budget, including the tax system, defense spending, and benefit programs. In addition, the Foundation's research focuses on the rapidly rising cost of health care in the United States, which is a primary driver of the unsustainable growth in federal debt over the long term.

**SCHEDULE D  
(Form 1041)**

Department of the Treasury  
Internal Revenue Service

**Capital Gains and Losses**

► Attach to Form 1041, Form 5227, or Form 990-T. See the instructions for  
Schedule D (Form 1041) (also for Form 5227 or Form 990-T, if applicable).

OMB No. 1545-0092

**2011**

Name of estate or trust

PETER G. PETERSON FOUNDATION

Employer identification number

26-0316905

Note: Form 5227 filers need to complete **only** Parts I and II.

**Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less**

(a) Description of property (Example: 100 shares 7% preferred of "Z" Co.)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
<b>1a</b>					

<b>b</b> Enter the short-term gain or (loss), if any, from Schedule D-1, line 1b . . . . .	<b>1b</b>	-3,467,654.
<b>2</b> Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824 . . . . .	<b>2</b>	
<b>3</b> Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts . . . . .	<b>3</b>	
<b>4</b> Short-term capital loss carryover. Enter the amount, if any, from line 9 of the 2010 Capital Loss Carryover Worksheet . . . . .	<b>4</b>	( )
<b>5</b> Net short-term gain or (loss). Combine lines 1a through 4 in column (f). Enter here and on line 13, column (3) on the back . . . . . ►	<b>5</b>	-3,467,654.

**Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year**

(a) Description of property (Example: 100 shares 7% preferred of "Z" Co.)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
<b>6a</b>					

<b>b</b> Enter the long-term gain or (loss), if any, from Schedule D-1, line 6b . . . . .	<b>6b</b>	-6,485,703.
<b>7</b> Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824 . . . . .	<b>7</b>	
<b>8</b> Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts . . . . .	<b>8</b>	
<b>9</b> Capital gain distributions . . . . .	<b>9</b>	
<b>10</b> Gain from Form 4797, Part I . . . . .	<b>10</b>	
<b>11</b> Long-term capital loss carryover. Enter the amount, if any, from line 14 of the 2010 Capital Loss Carryover Worksheet . . . . .	<b>11</b>	( )
<b>12</b> Net long-term gain or (loss). Combine lines 6a through 11 in column (f). Enter here and on line 14a, column (3) on the back . . . . . ►	<b>12</b>	-6,485,703.

For Paperwork Reduction Act Notice, see the instructions for Form 1041.

Schedule D (Form 1041) 2011

<b>Part III Summary of Parts I and II</b> <b>Caution: Read the instructions before completing this part.</b>		(1) Beneficiaries' (see instr.)	(2) Estate's or trust's	(3) Total
<b>13</b>	<b>Net short-term gain or (loss)</b> . . . . .	<b>13</b>		-3,467,654.
<b>14</b>	<b>Net long-term gain or (loss):</b>			
a	Total for year . . . . .	<b>14a</b>		-6,485,703.
b	Unrecaptured section 1250 gain (see line 18 of the wrksht.) . . . .	<b>14b</b>		
c	28% rate gain . . . . .	<b>14c</b>		
<b>15</b>	<b>Total net gain or (loss).</b> Combine lines 13 and 14a . . . . . ▶	<b>15</b>		-9,953,357.

**Note:** If line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a). If lines 14a and 15, column (2), are net gains, go to Part V, and do not complete Part IV. If line 15, column (3), is a net loss, complete Part IV and the **Capital Loss Carryover Worksheet**, as necessary.

<b>Part IV Capital Loss Limitation</b>	
<b>16</b>	Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the <b>smaller</b> of: a The loss on line 15, column (3) or b \$3,000 . . . . .
<b>16</b>	( 3,000 )

**Note:** If the loss on line 15, column (3), is more than \$3,000, or if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the **Capital Loss Carryover Worksheet** in the instructions to figure your capital loss carryover.

<b>Part V Tax Computation Using Maximum Capital Gains Rates</b>	
<b>Form 1041 filers.</b> Complete this part only if both lines 14a and 15 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more than zero. <b>Caution:</b> Skip this part and complete the <b>Schedule D Tax Worksheet</b> in the instructions if: • Either line 14b, col. (2) or line 14c, col. (2) is more than zero, or • Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero.	
<b>Form 990-T trusts.</b> Complete this part only if both lines 14a and 15 are gains, or qualified dividends are included in income in Part I of Form 990-T, and Form 990-T, line 34, is more than zero. Skip this part and complete the <b>Schedule D Tax Worksheet</b> in the instructions if either line 14b, col. (2) or line 14c, col. (2) is more than zero.	

<b>17</b>	Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34) . . . .	<b>17</b>	
<b>18</b>	Enter the <b>smaller</b> of line 14a or 15 in column (2) but not less than zero . . . . .	<b>18</b>	
<b>19</b>	Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T) . . . . .	<b>19</b>	
<b>20</b>	Add lines 18 and 19 . . . . .	<b>20</b>	
<b>21</b>	If the estate or trust is filing Form 4952, enter the amount from line 4g; otherwise, enter -0- . . . ▶	<b>21</b>	
<b>22</b>	Subtract line 21 from line 20. If zero or less, enter -0- . . . . .	<b>22</b>	
<b>23</b>	Subtract line 22 from line 17. If zero or less, enter -0- . . . . .	<b>23</b>	
<b>24</b>	Enter the <b>smaller</b> of the amount on line 17 or \$2,300 . . . . .	<b>24</b>	
<b>25</b>	Is the amount on line 23 equal to or more than the amount on line 24? <input type="checkbox"/> Yes. Skip lines 25 and 26; go to line 27 and check the "No" box. <input type="checkbox"/> No. Enter the amount from line 23 . . . . .	<b>25</b>	
<b>26</b>	Subtract line 25 from line 24 . . . . .	<b>26</b>	
<b>27</b>	Are the amounts on lines 22 and 26 the same? <input type="checkbox"/> Yes. Skip lines 27 thru 30, go to line 31. <input type="checkbox"/> No. Enter the smaller of line 17 or line 22 . . . . .	<b>27</b>	
<b>28</b>	Enter the amount from line 26 (If line 26 is blank, enter -0-) . . . . .	<b>28</b>	
<b>29</b>	Subtract line 28 from line 27 . . . . .	<b>29</b>	
<b>30</b>	Multiply line 29 by 15% (.15) . . . . .	<b>30</b>	
<b>31</b>	Figure the tax on the amount on line 23. Use the 2011 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041) . . . . .	<b>31</b>	
<b>32</b>	Add lines 30 and 31 . . . . .	<b>32</b>	
<b>33</b>	Figure the tax on the amount on line 17. Use the 2011 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041) . . . . .	<b>33</b>	
<b>34</b>	<b>Tax on all taxable income.</b> Enter the <b>smaller</b> of line 32 or line 33 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36) . . . . .	<b>34</b>	

Schedule D (Form 1041) 2011

**Continuation Sheet for Schedule D  
(Form 1041)**

OMB No. 1545-0092

2011

► See instructions for Schedule D (Form 1041).

▶ Attach to Schedule D to list additional transactions for lines 1a and 6a.

Name of estate or trust

PETER G. PETERSON FOUNDATION

Employer identification number

26-0316905

## Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

[illegible]

<b>1b Total.</b> Combine the amounts in column (f). Enter here and on Schedule D, line 1b . . . . .	-3,467,654.
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For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D-1 (Form 1041) 2011

Employer identification number

[illegible]

**6b Total.** Combine the amounts in column (f). Enter here and on Schedule D, line 6b . . . . . -6,485,703.